

12 May 2026

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▼	-1.92%	-1456.04	74559.24
NIFTY 50	▼	-1.83%	-436.30	23379.55
S&P BSE 500	▼	-2.19%	-780.45	34899.09

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	75,688.39	75,741.96	74,449.50	74,559.24	86,159.02	71,545.81
NIFTY	23,722.60	23,757.55	23,348.40	23,379.55	26,373.20	22,182.55

SENSEX Gainers	1	NIFTY Gainers	4
SENSEX Losers	29	NIFTY Losers	46

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	800	3099	0.26	280
NSE	281	1968	0.14	19

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
State Bank of India	0.12%	Tech Mahindra Ltd	-4.44%	Danube Industries Ltd	20.00%	Global Defence Industries	-100.00%
		Adani Ports and Special E	-4.39%	Aspira Pathlab & Diagnost	19.99%	Audroc Ltd	-85.00%
		HCL Technologies Ltd	-4.11%	Yunik Managing Advisors L	16.64%	Dynamic Cables Ltd	-19.98%
		Tata Consultancy Services	-3.84%	Butterfly Gandhimathi App	15.94%	Asarfi Hospital Ltd	-19.98%
		Titan Company Ltd	-3.60%	Asian Tea & Exports Ltd	14.72%	BLT Logistics Ltd	-15.94%
Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Oil and Natural Gas Corpo	4.70%	Adani Ports and Special E	-4.32%	Butterfly Gandhimathi App	16.03%	Dynamic Cables Ltd	-20.00%
Hindalco Industries Ltd	1.86%	Shriram Finance Ltd	-4.31%	Zaggle Prepaid Ocean Serv	11.06%	GACM Technologies Ltd Dif	-13.79%
State Bank of India	0.26%	Tech Mahindra Ltd	-4.21%	Sasken Technologies Ltd	10.42%	Manorama Industries Ltd	-12.89%
Bharti Airtel Ltd	0.17%	HCL Technologies Ltd	-4.01%	Semac Construction Ltd	10.00%	Regaal Resources Ltd	-12.09%
		Jio Financial Services Lt	-3.99%	Central Mine Plnning & Ds	9.70%	Aurionpro Solutions Ltd	-11.92%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

**Sasken Tech zoomed 20% to hit new 52-wk high post Q4:**

Shares of Sasken Technologies hit a 52-week high of ₹1,955.30, surging nearly 20% in Today's intra-day trade. In the fourth quarter of FY2026 (Q4FY26), Sasken Technologies' consolidated revenues grew by 125% Y-o-Y to ₹334.02 crore, while its **net profit climbed to ₹26.98 crore**, up by 125% from ₹11.02 crore clocked in the same quarter a year ago. Consolidated earnings before interest (Ebit) in the quarter under review grew 48.9% sequentially and 559.7% Y-o-Y to ₹22.85 crore. Ebit margin for the quarter stood at 6.8%. The Services business maintained steady momentum in Q4, supported by growing Global Capability Center (GCC) engagements and deeper participation in long-term engineering programmes, the company said. For the entire FY26, the company clocked a profit of ₹58.65 crore, up 16.1% from the preceding fiscal year. Its consolidated revenue more than doubled to ₹1,113.17 crore in the reporting year, driven by 27.4% organic growth in strategic accounts and the first full-year contribution from the Borqs acquisition, the company said.

Sonata Software shares plunged 9% after management refrained from providing growth guidance:

Sonata Software share price plummeted 9% to ₹272.10 per share today after the information technology company refrained from providing any growth guidance for the current financial year (FY27). Moreover, a **sharp sell off in IT shares**, following OpenAI's announcement to launch the OpenAI Deployment Company, put added pressure on the counter. **Sonata Software shares** witnessed selling pressure today after the company's management shared a "cautiously optimistic" outlook for FY27. During its concall, held with analysts and shareholders on May 11, the management said it expects "gradual improvement in growth over the medium-term", primarily driven by AI-led initiatives. The management hopes to maintain the current growth momentum in its International business in the short-term, supported by a healthy AI-led pipeline. For the Domestic business, the management struck a cautious note, saying that it hopes to see the segment returning to the growth trajectory sometime in FY27.

Parag Milk jumped 5.8% on launching milk-based protein drink in Tetra Pak:

Parag Milk Foods shares gained 5.8% logging an intra-day high at ₹226.3 per share after Parag Milk Foods entered India's growing ready-to-drink (RTD) protein beverage market under its sports nutrition brand Avvatar through a strategic partnership with Tetra Pak. The company has launched "Avvatar Protein Cold Coffee", positioned as India's first protein cold coffee in the Tetra Prisma Aseptic 250E pack, aimed at consumers seeking convenient, on-the-go nutrition options. Priced at ₹120 for a 250 ml pack, the beverage delivers 15 grams of protein and contains no added sugar or artificial sweeteners. It is available in Classic and Vanilla variants. The launch marks Avvatar's expansion beyond conventional sports nutrition products into the broader lifestyle and functional wellness category, amid rising consumer demand for protein-enriched foods and beverages, according to the filing. Parag Milk Foods said the product was developed to address India's widespread protein deficiency while integrating nutrition into everyday consumption habits such as coffee drinking. Industry estimates cited by the company indicate that nearly 73% of Indians remain protein-deficient despite growing health awareness.

Heritage Foods shares slipped 8% on posting 37% fall in Q4 net profit:

Heritage Foods shares slipped 8.4%, logging an intra-day low at ₹346 per share after the company reported its Q4FY26 numbers on Monday, after market hours. In the March quarter (Q4FY26), Heritage Foods reported a net profit of ₹23.9 crore, as compared to ₹38.2 crore in the same period last year, down 37%. On a sequential basis, the net profit slipped 31%. Its revenue from operations stood at ₹1,157.6 crore, as compared to ₹1,048.5 crore year-on-year (Y-o-Y), up 10.4%. On a quarter-on-quarter (Q-o-Q) basis, revenue grew 3.4%. Ebitda stood at ₹52.2 crore, as compared to ₹79.9 crore a year ago, down 34.6%. Ebitda margin stood at 4.5%, as against 7.6% a year ago.

ONGC, Oil India rally up to 9.2% on Union Ministers announcement:

Shares of state-owned upstream companies Oil and Natural Gas Corporation (ONGC) and Oil India rallied up to 9.2% in today's intra-day trade. Oil India soared 9.2% to ₹498.80 and ONGC surged 6.7% to ₹299.90 in intra-day deals. A sharp surge in stock prices of ONGC and Oil India was triggered after the Union Minister of Petroleum and Natural Gas Hardeep Singh Puri on Monday announced rationalization of royalty for India's upstream sector. According to reports, the Centre has reduced royalty rates on the production of crude oil and natural gas from several categories of fields, including deepwater and ultra-deepwater blocks, in a move aimed at boosting domestic exploration and production. In a post on X, Union Minister for Petroleum and Natural Gas Hardeep Singh Puri said in a big boost for the country's Upstream Sector, rationalization of royalty under the ORD Act marks a new era for our Oil & Gas regimes by eliminating inconsistencies and driving growth in the upstream sector. This landmark decision will be a major step toward regulatory clarity.

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